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## **2022 CSFC Annual Summit**

Embassy Suites Sacramento Riverfront Promenade  
October 27-28, 2022

### **Office of Public School Construction Update and Discussion**

***Lisa Silverman***

Executive Officer

Office of Public School Construction

***Barbara Kampmeinert***

Deputy Executive Officer

Office of Public School Construction

## **Speaker Biography**

**Lisa Silverman**  
**Executive Officer**  
**Office of Public School Construction**

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Lisa Silverman was appointed as Executive Officer of OPSC in March 2012 (acting from January 2010 to appointment) by Governor Brown and reappointed May 2021 by Governor Newsom. She serves as Chief Policy Advisor to the State Allocation Board for the School Facility Program. During her tenure, Lisa has emphasized collaboration, building strong relationships, strong customer service to ensure that all Local Educational Agencies are successful in accessing the School Facility Program; awarding nearly \$12 billion in program grants that represents 3,789 projects. She has been a catalyst with moving forward with OPSC Online initiative that will provide the future of electronic application submittals; the California Open Data portal that provides greater transparency with distribution of SFP Program Funds (since 1998) and advised on the Proposition 13 (AB 48) bond initiative.

Lisa has over 36 years of public service; attended California State University, Sacramento (CSUS), Cosumnes River College, Leadership for Government Executives at CSUS; serves as a Treasurer for a non-profit; serves on the Green California Summit Advisory Board and State Controller's Office's K-12 Audit Guide Working Group, and volunteers for a few community-based organizations. She has received numerous awards (Latinos in Information Sciences and Technology Association) and recognitions (California Latino School Board Association, Governor's Military Council, and numerous legislative members) for her commitment to public service.

**Barbara Kampmeinert**  
**Deputy Executive Officer**  
**Office of Public School Construction**

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Barbara Kampmeinert was appointed as the Deputy Executive Officer of the Office of Public School Construction in December 2014. She assists the Executive Officer in running the day-to-day operations of the Office of Public School Construction and serves as the chief advisor on all policy, fiscal, and administrative matters. Barbara started with OPSC in 2003 and her past assignments include serving as the Chief of Administrative Services, Policy Manager, supervisor of Policy and Specials, Legislation, and Project Management teams, and working as an OPSC Project Manager.



# SCHOOL FACILITY PROGRAM UPDATES

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County School Facilities Consortium

Presented by  
Lisa Silverman, Executive Officer  
Barbara Kampmeiner, Deputy Executive Officer

October 28, 2022



## County Office of Education Funding

Proposition 51 Apportionments (COEs only)

44 Projects - \$77,127,529



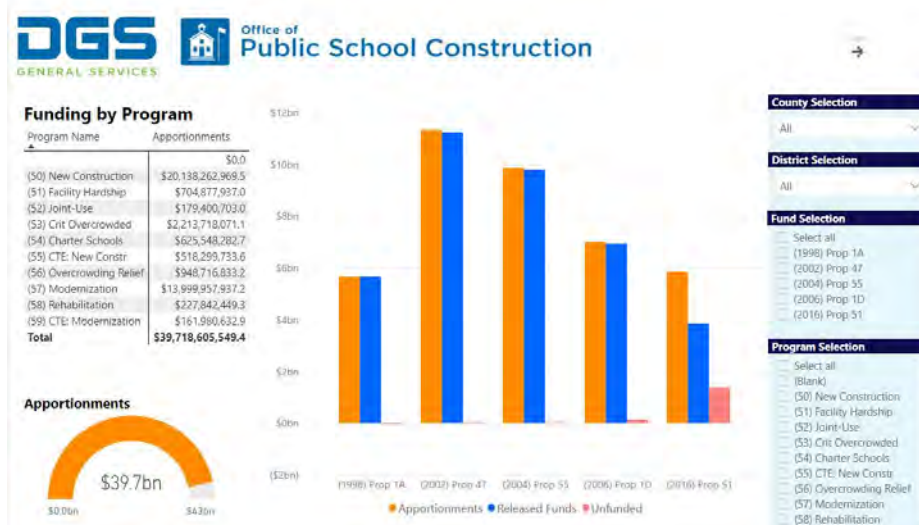
## County Office of Education Funding

- 53 COEs have participated in the School Facility Program
- Historical Funding (as of 10/17/2022)

	Number of Projects	State Funding Requested	Financial Hardship Funding Requested
New Construction	654	\$ 514,439,814.55	\$ 461,817,041.97
Modernization	109	\$ 30,575,076.33	\$ 19,143,023.61
Joint-Use	2	\$ 1,846,784.00	N/A
Career Tech	7	\$ 7,845,340.79	N/A
		\$ 554,707,015.67	\$ 480,960,065.58
<b>Total State Funding Received:</b>			<b>\$ 1,035,667,081.25</b>

## SFP Data Dashboard

<http://www.dgsapps.dgs.ca.gov/OPSC/Dashboard/>



# SFP Data Dashboard

<http://www.dgsapps.dgs.ca.gov/OPSC/Dashboard/>

The screenshot displays the SFP Data Dashboard interface. At the top, it features the DGS logo and the text 'Office of Public School Construction'. Below this is a grid of 48 employee names, each with a unique ID and a small icon. A search bar is visible on the right side of the grid. In the bottom left corner, there is a bar chart titled 'Apportionment by Assembly' comparing 'Apportionment by Assembly' (orange bars) and 'Rain-Fund Return' (blue bars) across four categories. In the bottom right corner, there is a 'Fund Selection' dropdown menu set to 'All' and a table for 'Cecilia Aquiar-Curry' showing 'Apportionment by Assembly' for various districts.

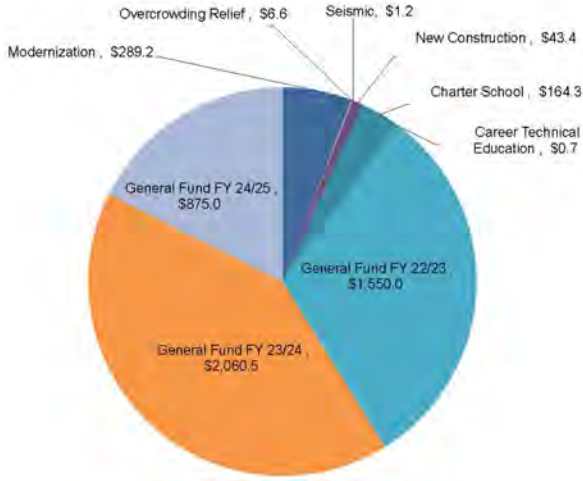
Districts	Apportionment by Assembly
Alameda County Office of Education	\$194,041.00
Upper Lake Union Elementary	\$419,343.00
Lucerne Elementary	\$470,544.79
Kenwood Elementary	\$527,227.00
Marwell Unified	\$1,227,680.00
Calistoga Joint Unified	\$1,575,781.00
Middleton Unified	\$2,432,502.00
Sierrita Valley Union Elementary	\$2,450,004.00
Clay Adobe Union Elementary	\$2,750,362.00
Williams Unified	\$3,037,181.00
<b>Total</b>	<b>\$873,281,497.37</b>

## 2022/2022 State Budget Updates

- Assembly Bill 181
  - California Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program
  - \$100 million for 2022/2023
  - \$550 million for 2023/2024
  - Allows community college districts to apply for preschool funding
  
- School Facility Program
  - \$1.3 billion for 2022/2023
  - \$2.1 billion for 2023/2024
  - \$875 million for 2024/2025

# SFP Available Funding

Remaining Bond Authority - \$4,990.9 million  
 (by program, in millions)  
 As of September 21, 2022 SAB



Remaining Bond Authority (in millions)	
Modernization	\$ 289.2
Overcrowding Relief	\$ 6.6
Seismic Repair	\$ 1.2
New Construction	\$ 43.4
Charter School	\$ 164.3
High Performance Schools	\$ -
Critically Overcrowded Schools	\$ -
Hardship	\$ -
Career Technical Education	\$ 0.7
General Fund FY 21/22	\$ -
General Fund FY 22/23	\$ 1,550.0
General Fund FY 23/24	\$ 2,060.5
General Fund FY 24/25	\$ 875.0
<b>Grand Total</b>	<b>\$ 4,990.9</b>

# Remaining Bond Authority

- **OPSC Workload List – As of September 30, 2022 (\$1.556 billion)**
  - New Construction – 120 projects, State Share = \$488.1 million
  - Modernization – 434 projects, State Share = \$1,068.1 million
  
- **OPSC Acknowledged List – As of August 31, 2022 (\$2.93 billion)**
  - New Construction – 208 projects, State Share = \$1.36 billion
  - Modernization – 525 projects, State Share = \$1.57 billion

## County Office of Education OPSC Workload List

(as of September 30, 2022)

- OPSC's Workload List (COEs only)

	Number of Projects	State Funding	Financial Hardship Funding
New Construction	5	\$ 7,077,836.60	\$ 1,391,075.60
Modernization	6	\$ 3,993,411.30	\$ 2,119,116.20
	11	\$ 11,071,247.90	\$ 3,510,191.80
<b>Total State Funding Requested:</b>		<b>\$</b>	<b>14,581,439.70</b>

- OPSC's Workload List

	Number of Projects	State Funding	Financial Hardship Funding
New Construction	120	\$ 451,228,755.60	\$ 36,851,708.60
Modernization	434	\$ 1,002,511,086.18	\$ 65,590,053.72
	554	\$ 1,453,739,841.78	\$ 102,441,762.32
<b>Total State Funding Requested:</b>		<b>\$</b>	<b>1,556,181,604.10</b>

## County Office of Education Applications Received Beyond Bond Authority

(as of September 30, 2022)

- OPSC's ARBBA List (COEs only)

	Number of Projects	State Funding	Financial Hardship Funding
New Construction	4	\$ 6,145,322.40	\$ 4,340,638.40
Modernization	7	\$ 9,466,521.00	\$ 1,024,283.33
	11	\$ 15,611,843.40	\$ 5,364,921.73
<b>Total State Funding Requested:</b>		<b>\$</b>	<b>20,976,765.13</b>

- OPSC's ARBBA List

	Number of Projects	State Funding	Financial Hardship Funding
New Construction	208	\$ 1,305,864,707.07	\$ 55,373,859.60
Modernization	525	\$ 1,546,796,741.52	\$ 26,571,787.95
	733	\$ 2,852,661,448.59	\$ 81,945,647.55
<b>Total State Funding Requested:</b>		<b>\$</b>	<b>2,934,607,096.14</b>

## New Construction Bond Authority

- OPSC Notification – September 12, 2018
- Application Process
  - Same required documentation
  - Do not need to submit plans
  - Must attach a school board resolution
  - Example is available on OPSC's website

## Modernization Bond Authority

- OPSC Notification – March 1, 2019
- Application Process
  - Same required documentation
  - Do not need to submit plans
  - Must attach a school board resolution
    - Example is available on OPSC's website



## California Preschool, Transitional Kindergarten, and Full-Day Facilities Grant Program



- New Construction
- Retrofit

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### New Construction

Eligibility is based on the need to house existing preschool, transitional kindergarten, and kindergarten pupils to administer full-day programs

- Example: District has two sets of students, morning and afternoon part-time curriculum sharing the same classroom. The district can use funds to build a 2<sup>nd</sup> classroom so that two full-day programs can be run simultaneously.
- New construction projects must build new Title 5 compliant classrooms.
- Funds can not be used to purchase portable classrooms.
- AB 181
  - Provided \$100 million for the 2022/2023 FY and \$550 million for 2023/2024
  - Allow community college districts to apply for preschool grant program.

## Retrofit

Eligibility is based on the need to house existing preschool transitional kindergarten, and kindergarten pupils to administer full-day programs

- Example: District has students in a smaller first grade sized classroom. The district can use funds to convert the first grade sized classroom (or another classroom on campus) into a Title 5 compliant kindergarten sized classroom.

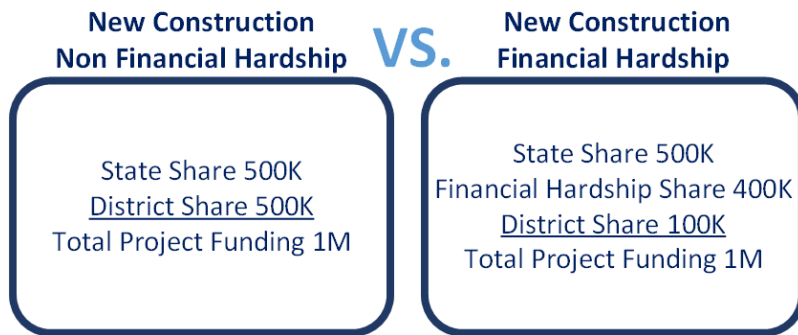
## Funding

- The next filing round opens February 1, 2023 and closes March 2, 2023.
- Approximately \$350 million will be available for this round.
  - \$250 million from 2021/2022 \$100 million from 2022/2023
- District's without DSA-Approved Plans may apply for funding and request and advance release of funds for design to get the project started and develop plans.
- Preference Points
  - Preference points are provided to financial hardship district unable to contribute all or some of the required matching funds.
  - Preference points are provided on a sliding scale based on the school district's percentage of students receiving Free and Reduced-Priced Meals.

## Financial Hardship

Purpose of Financial Hardship (FH) is to assist districts and COE that cannot provide their matching share.

- New Construction, Modernization & Facility Hardship only.



## Financial Hardship

### Eligibility Determination – Phase I

District must be levying maximum developer fee justified under law

**AND**

Meet one of following criteria:

- Long-term debt of 60% or more of debt capacity
- Successful voter bond election within past 2 years
- Be a COE
- Total bonding capacity is \$5 million or less
- Other evidence of reasonable effort approved by the State Allocation Board
  - Not allowable under the CA Preschool, Transitional Kindergarten and Full-Day Kindergarten Facilities Grant Program

## Financial Hardship

### Eligibility Determination – Phase II

OPSC reviews district facility funds to determine amount of funds available for district match.

- Facility funds are funds 21 through 50
- Review revenues and expenditures for up to past 3 years
- Review transfers in to or out of facility funds
- May examine Special Reserve Funds for availability
- Available funds are reduced by encumbrances

For the California Preschool, TK, FDK Program – if a district's unencumbered capital facility funds is equal to or greater than the matching share, you do not qualify for financial hardship preference for that project!

## Financial Hardship

### Funding & Bridge Financing

- If available funds are less than the district match, the State will fund the difference between the district match and the district available funds
- Qualifying COE/Districts may request site and/or design funding prior to requesting full funding
- FH approval is valid for 6 months.
- Bridge Financing Policy

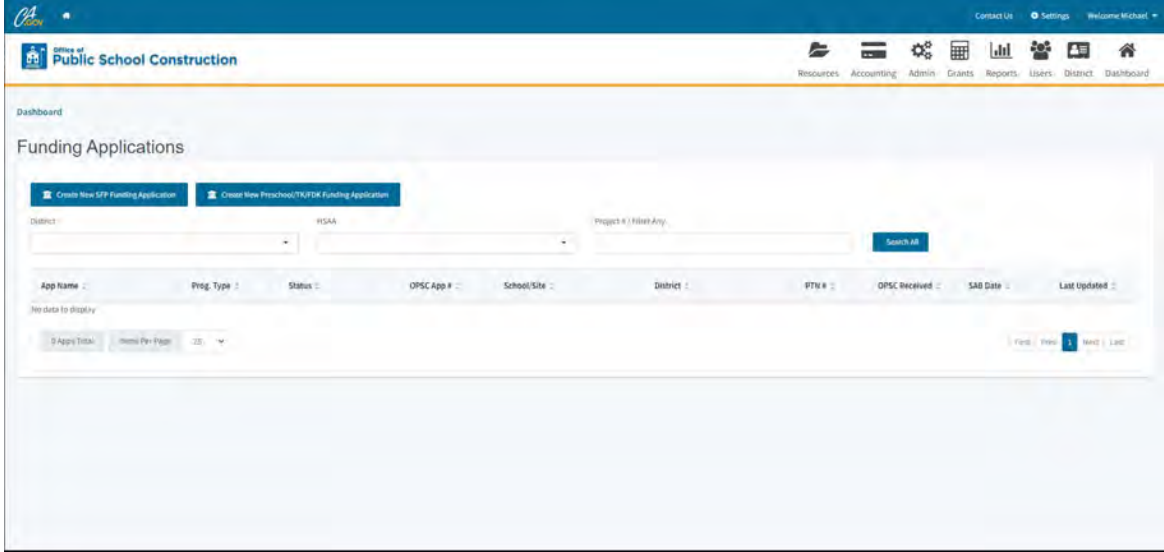
## “Direct Apportionments”

- **Sept. 2022 SAB Meeting Action**
  - Regulatory Amendments to provide Direct Apportionments when cash is immediately available such as the proceeds from AB 181.
  - No longer providing unfunded approvals and no longer need to participate in Priority Funding.
  - 1<sup>st</sup> Apportionments anticipated for Nov. 28 SAB meeting.
  - Non-financial hardship projects have 180 days to submit a valid fund release request.
  - Financial hardship projects have 365 days to submit a valid fund release request.

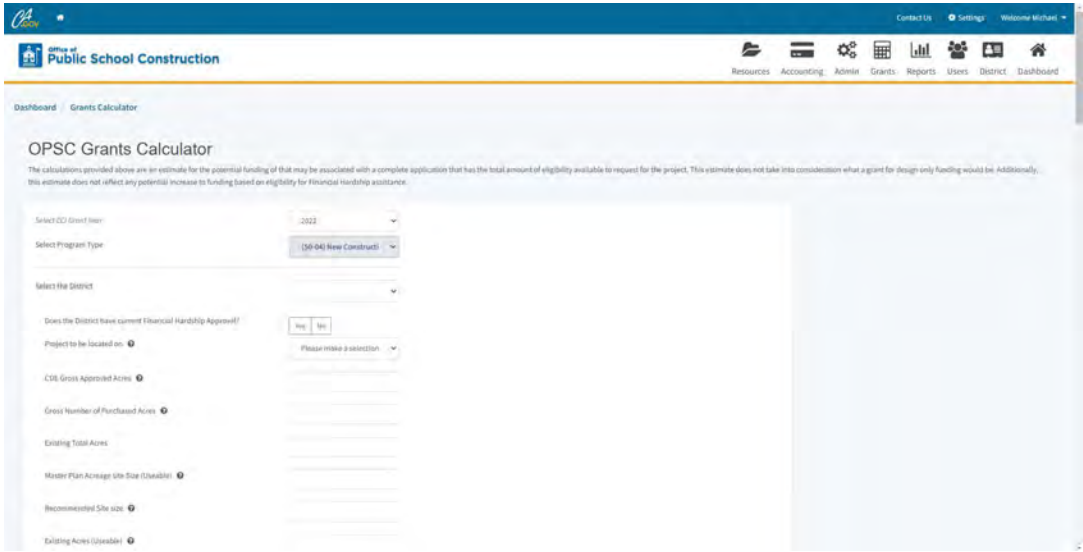
## OPSC Online

- <https://www.webapps.dgs.ca.gov/OPSC/OPSCOnline/>
- OPSC Online is available to all of the School Facility Program’s programs!
- OPSC Online took the state’s \$47 billion program completely paperless; this provides greater efficiency and streamline our business processes.
  - Some of the functionality:
    - School district user specific dashboards
    - Upload supporting documentation
    - Acceptance of electronic signatures
    - Version Tracking
    - Grants Calculator
    - A “wizard” model navigation
    - Self-service of school district profiles including user management, user profile and school site information

# OPSC Online



# OPSC Online



## “Piggyback Bidding”

- School districts must competitively bid contracts to acquire modular school facilities for installation on a permanent foundation
- June 2022 SAB Meeting Action
  - Provided a grace period for SAB-administered programs for project with construction contracts signed on or within 60 days of the SAB action (August 21, 2022).
  - Required OPSC to send all stakeholders an email reminder of Public Contract Code requirements (sent July 5, 2022)
  - Required OPSC to create a webpage to advise school district of PCC requirements and applicability to state funding.
  - Required OPSC to establish a review process for future applications to ensure compliance prior to the release of funds.
- At the SAB’s request, OPSC is also working on clarifying the AG’s original opinion from 2006.

## Facility Inspection Tool (FIT)

- Created by OPSC and approved by the SAB to determine if a school facility is in “good repair” as defined by EC 17002(d)(1).
- “Good Repair” means a facility is clean, safe and functional.
- The FIT, or a locally-developed instrument that meets the same requirements in statute, must be included in school district’s School Accountability Report Card.
- Additionally, COEs are required to annually visit schools in the county as determined by EC 1240. The FIT is intended to assist COEs in performing these functions.

## Facility Inspection Tool (FIT)

- Senate Bill 129 requires OPSC to reexamine the FIT and adopt an updated Facility Inspection Tool prior to June 30, 2022, for use beginning July 1, 2022.
- Requires OPSC to consult with stakeholders such as LEA facilities staff, classified employees providing custodial services, certificated employees, local and state public health officials.
- Requires OPSC to consider current standards for school facilities, including, but not limited to, the Association of Physical Plant Administrator's Operational Guidelines for Educational Facilities.
- New form adopted by the SAB in June 2022
- ADA-accessible pdf is available online.
- OPSC is working on web-based form (by 12/2022) as well as auto-calculating Excel version (by 11/1/2022). ADA-accessible Excel version to follow.

## OPSC's Virtual Training Series

OPSC Website:

- <https://www.dgs.ca.gov/OPSC/Resources/Page-Content/Office-of-Public-School-Construction-Resources-List-Folder/OPSC-Virtual-Training-Series>
- 12 Workshops to Date!
  - All workshops flyers, powerpoints, and links to the video recording can be found on the link above (also available from OPSC's home page).
  - 825 external participants to date
- Joint Agency Workshops (CDE, DSA, & OPSC)
  - The Roles of State Agencies in the School Construction Process - <https://youtu.be/6zHX3akJ0IQ>
  - Planning for and Addressing Natural Disasters - <https://youtu.be/kKtPI0vHJZU>
  - Designing and Constructing Sustainable Facilities and Outdoor Spaces - <https://youtu.be/b67He0gF0AY>



## E-mail Subscription List

- To receive the latest news from OPSC please subscribe to our email list:
  - <https://www.dgs.ca.gov/OPSC/Contact>
  
- By subscribing to the master list our customers will receive:
  - All SAB/OPSC Meeting Notification
  - SAB Agendas
  - Priorities in Funding Announcements, and
  - Other SAB/OPSC Information

## Questions?

Please let us know if you have any questions...

Lisa Silverman, Executive Officer  
(916) 375-4751

Barbara Kampmeinert, Deputy Executive Officer  
(916) 375-4732

Please send comments and suggestions to:  
[OPSCcommunications@dgs.ca.gov](mailto:OPSCcommunications@dgs.ca.gov)